

Reliance Commercial Finance Limited

July 3, 2023

To,
The Manager – Debt Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

BSE Scrip Code - 956340

Dear Sir(s),

Sub.: Disclosure in terms of Regulation 57(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

As informed earlier, the Company had entered into a resolution plan/ Inter-Creditor Agreement (“ICA”) with its lenders, in accordance with the circular dated June 7, 2019; issued by the RBI on Prudential Framework for Resolution of Stressed Assets. Pursuant to the terms of the ICA, the lenders had evaluated, voted upon and selected Authum Investment & Infrastructure Limited (“Authum”) as the final bidder on July 15, 2021, and the same had been intimated to the Stock Exchange by the Company through media release dated July 19, 2021.

Further the debt resolution plan as approved by the ICA lenders and Hon’ble Supreme Court order dated August 30, 2022 is under implementation and a Resolution Plan Implementation Memorandum to this regard between the ICA lenders and Authum has been entered into on September 30, 2022.

Currently, Authum post successful transfer of control through change of shareholding has become the Holding Company of Reliance Commercial Finance Limited. We would further like to inform that the below mentioned NCDs, belong to Authum, holding company, post successful transfer of the same as per the resolution plan. The Company is in the process of modifying the terms of the said NCDs to ensure that they do not continue under default category.

We enclose herewith the requisite disclosure in terms of Regulation 57(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you.

Yours faithfully,
For **Reliance Commercial Finance Limited**

Avni Shah
Company Secretary

Encl.: As Above

Reliance Commercial Finance Limited

Registered Office: The Ruby, 11th Floor, North-West Wing, Plot No. 29, Senapati Bapat Marg, Dadar (West), Mumbai 400 028

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Annexure-A

Series No.	ISIN	Corporate Action	Due Date	Amount in Rs.
RCFL F Series B NCD 10	INE126D07123	Interest Payment	05-04-2023	64,87,20,000
		Principal Maturity		5,00,00,00,000

Reliance Commercial Finance Limited**Registered Office:** The Ruby, 11th Floor, North-West Wing, Plot No. 29, Senapati Bapat Marg, Dadar (West), Mumbai 400 028**T** +91 22 6838 8100/ **F** +91 22 6838 8360; **E-mail:** rcfl.secretarial@relianceada.com; **Website:** www.reliancemoney.co.in**Customer Service:** **T** +91 22 4741 5800; **Email:** customercare@reliancecommercialfinance.com